



State of Washington
Department of Revenue
Property Tax Division
PO Box 47459
Olympia WA 98504-7459

INITIAL SURVEY

Research And Development Credit

(Authority: RCW 82.04.4452)

All information provided in this survey is confidential and subject to RCW 82.32.330. This is an informational survey only. Completing this survey doesn't automatically qualify your company to take the credit.

Revenue Tax Account No: _____

Name: _____

Company Name: _____

Address: _____

City, State & Zip Code: _____ County: _____

Phone No.: _____ Fax No.: _____

Check the following box(es) indicating the type of research and development performed in the state of Washington.

Advanced Computing

Biotechnology

Environmental Technology

Advanced Materials

Electronic Device Technology

RCW 82.04.4452(7) states, "A person claiming the credit shall agree to supply the department with information necessary to measure the results of the tax credit program for qualified research and development expenditures." Every person claiming the credit will be asked to complete this initial survey to allow a base for future information gathering surveys. The department is required to measure the effect of the program on job creation, the number of jobs created for Washington residents, company growth, the introduction of new products, the diversification of the state's economy, growth in research and development investment and the movement of firms or the consolidation of firms' operations into the state, and such other factors as the department selects.

1. Enter the number of FTEs (full time equivalent to 2,080 hrs/yr) employed now _____

2. Enter the percentage of FTEs that are Washington residents..... % _____

3. Enter the annual gross income of the business..... \$ _____

4. Enter the estimated amount of your Research and Development spending..... \$ _____

5. What type of business entity are you?

Corporation

Partnership

Sole proprietorship

6. Is this a new business in Washington? Yes No

7. Are you relocating your business as a result of this program? Yes No

8. Do you plan on participating in any of following tax incentive programs?

R&D deferral RCW82.63

Rural area deferral RCW82.60

Rural job credit RCW82.62

Rural help desk credit RCW82.04.4457

Rural software credit RCW82.04.4456

Manufacturing machinery exemption RCW82.08.02565

Remarks:

Please send
completed
survey to:

Attn: Erling Johnson
Washington State Department of Revenue
Research Division
PO Box 47459
Olympia WA 98504-7459

To inquire about the availability of this document in an alternate format for the visually impaired, please call (360) 753-3217. Teletype (TTY) users may call (800) 451-7985. You may also access tax information on our Internet home page at <http://dor.wa.gov>.